

Capital Structure

Share Price	C\$1.50
TSX	SBB
OTCQX	SGSVF
Market Cap	C\$500m
I & O	~327m
Fully Diluted	~340m
Cash (Q2 + Bridge Loan)	~C\$68m
Debt	US\$20m

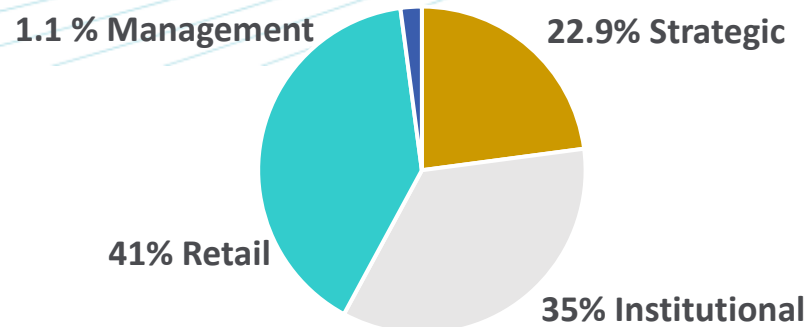
Major Shareholders

Zhaojin International	~9.9%
Dundee Precious Metals	~9%
Van Eck	~8%
Wheaton Precious Metals	~4%
Directors and Management	~1.1%

Analyst Coverage

BMO	Andrew Mikitchook
Canaccord	Kevin Mackenzie
Cantor Fitzgerald	Matt O'Keefe
Cormark	Brock Colterjohn
Industrial Alliance	George Topping
National Bank	Harmen Puri
Paradigm	Lauren McConnell
RBC	Michael Siperco
Sprott	Brock Salier
TD	Arun Lamba

Share Ownership Breakdown



Average 12-month target price: C\$3.80