

Capital Structure & Coverage

Sabina Gold & Silver Corp.

Symbol	SBB
Listed exchange	TSX/OTCQX
Market capitalization	~C\$560million
Shares outstanding	~325million
Shares outstanding (diluted)	~340 million
Cash (pro-forma after all closings)	~C\$80 million
Debt	None
52 week trading range	C\$.99 -\$2.28
Recent Price	~C\$1.75

Average 12
month
target price
C\$3.07

Analyst Coverage

BMO Capital Markets	Andrew Mikitchook
Paradigm Capital	Don MacLean
Cormark Securities	TBD
RBC Capital Markets	Mark Mihaljevic
Canaccord	Kevin MacKenzie
Echelon Partners	Ryan Walker
TD Securities	Arun Lamba
Industrial Alliance	George Topping
Cantor Fitzgerald	Matt O'Keefe
National Bank Financial	John Sclodnick
Sprott Capital Partners	Chris Tonkin

Major Shareholders Holdings (I&O)

Zhaojin International Mining	9.9%
Dundee Precious Metals	9.3%
Sun Valley Gold	7.0%
Wheaton Precious	3.5%
Management (options incl.)	1.2%