

## Capital Structure

Share Price	C\$1.20
TSX	SBB
OTCQX	SGSVF
Market Cap	C\$650m
I&O	~557m
Fully Diluted	~567m
Cash (Q2)	~C\$159m
Debt	US\$225m

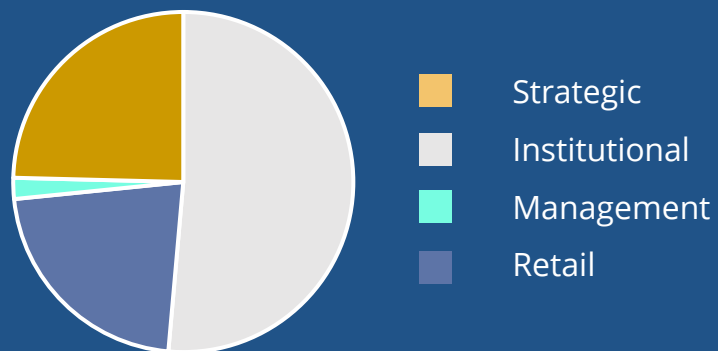
## Major Shareholders

Orion Mine Finance
Zhaojin
Dundee Precious Metals
Wheaton Precious Metals
Van Eck
Jupiter Asset Management
Fidelity

## Analyst Coverage

BMO	Andrew Mikitchook
Canaccord	Kevin Mackenzie
Cantor Fitzgerald	Matt O'Keefe
Cormark	Brock Colterjohn
National Bank	Don DeMarco
Paradigm	Lauren McConnell
RBC	Michael Siperco
Sprott	Brock Salier
TD	Arun Lamba

### Share Ownership



Average 12-month target price:  
~C\$3.00