

## Investment Highlights

- ✓ Sabina is developing the high-grade 80 km Back River Gold District in Nunavut, Canada
- ✓ Sabina has the assets, management, vision and community support to become a leading gold producer
- ✓ The company aims to create shareholder value by being a global industry leader committed to the highest operating standards
- ✓ With major permits received, and social license intact, Sabina is well-funded and shovel-ready

## Back River Project



### Advanced, Large, High-Grade

6+ g/t Open-Pit vs. World Average of 1.2



### World-Class Mining Jurisdiction

80 Km district in Nunavut, Canada



### Critical Components De-Risked

Logistics & Supply Chain to Site in Place



### Robust Economics at \$1,150/oz Gold

Significant Leverage to Rising Prices

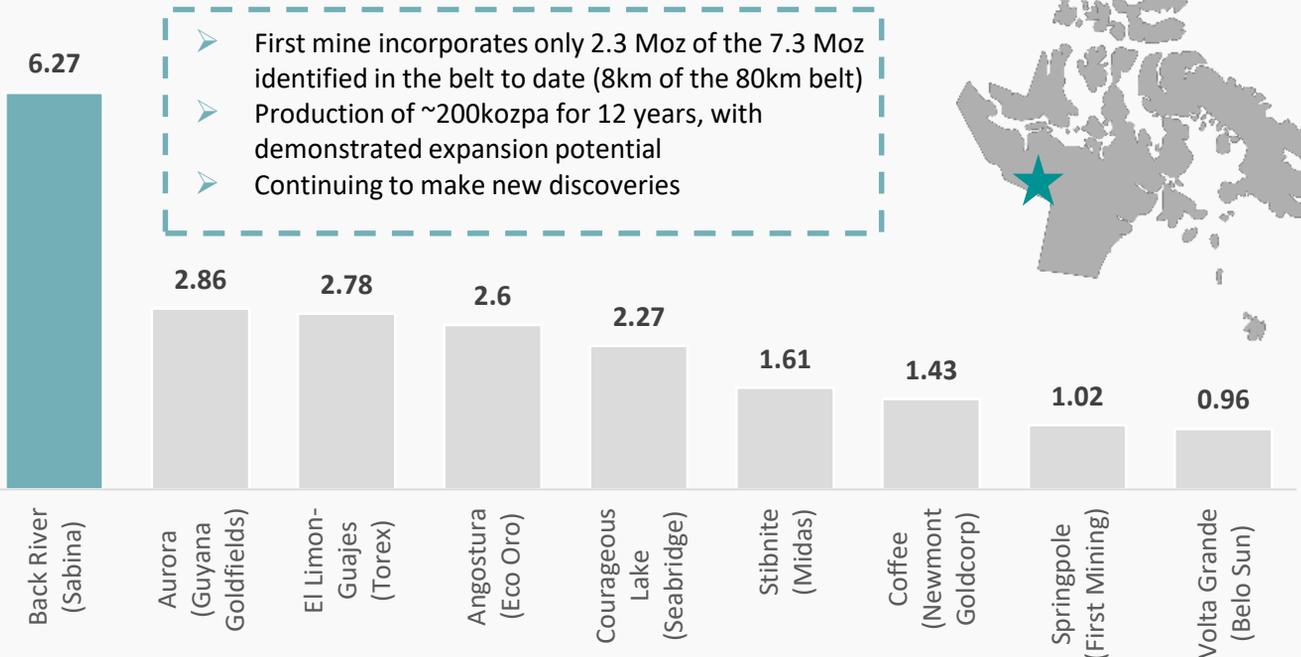


### Healthy Balance Sheet

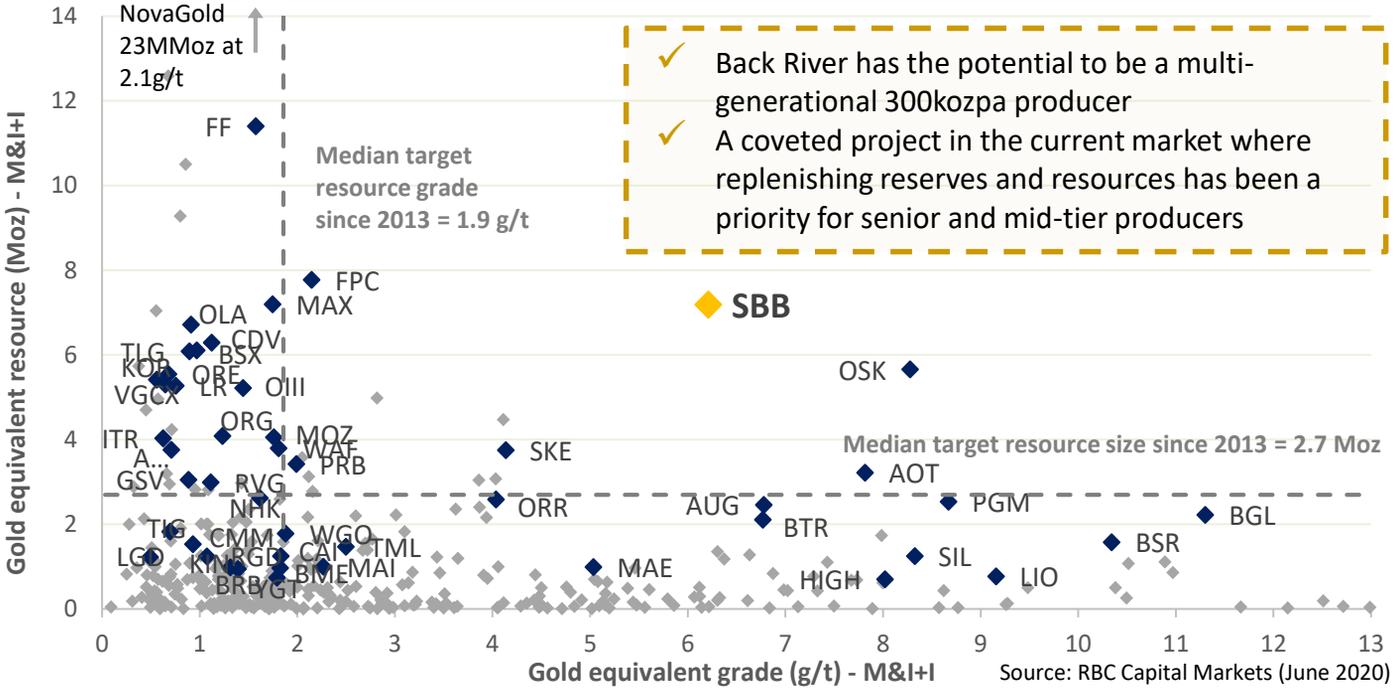
~C\$75M in Cash on Hand (July '20)

## 5+ Moz Gold Development Projects Globally

### Total Resource Gold Grade (g/t)



**A scarcity of de-risked gold projects makes Sabina one of the few district-scale near-term production opportunities ripe for acquisition**



**Market Data & Structure**

Market Capitalization	~C\$500 million
Shares Outstanding	~293 million
Shares Out. (Diluted)	~307 million
Cash (July 2020)	~C\$75 million
Debt	None
52W Trading Range	C\$1.00 -\$2.28 / share
Recent Price	~C\$1.90 / share

**Broad Analyst Coverage**

**Consensus Target Price: C\$3.00/share**



**Team Representatives:**

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